Kotak Diversified Equity All Cap Omni FOF

kotak Mutual Fund

NFO Period: 5th - 19th August 2026

SEBI Registered Name - Kotak Mahindra Mutual Fund | SEBI Registered Number - MF/038/98/1

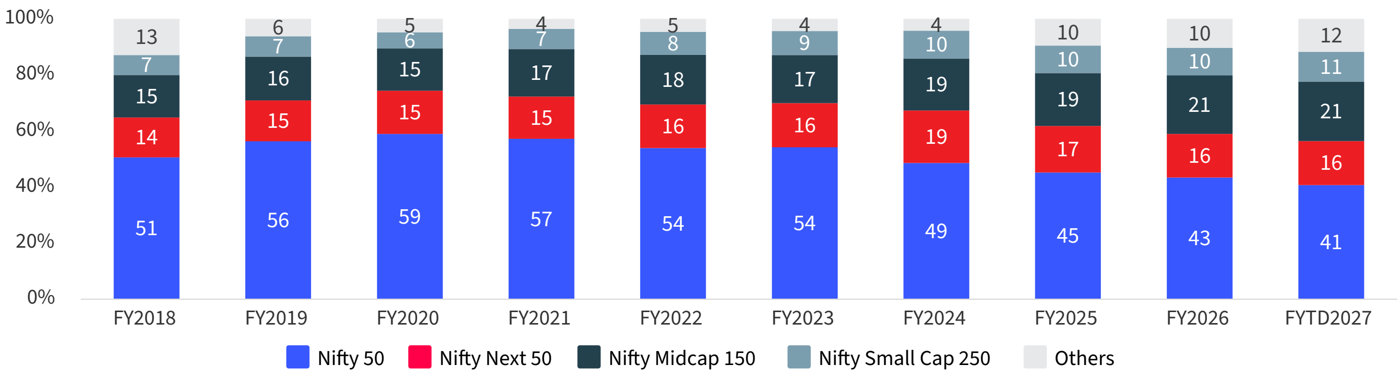
Markets Through Times of Crisis

	Time Of Correction	Start Date	End Date	Nifty 100 TRI	Nifty Midcap 150 TRI	Nifty Smallcap 250 TRI
01	Global Financial Crisis	Jan-08	Oct-08	-61.00%	-70.27%	-70.07%
02	European Debt crisis	Jan-11	20-Dec-11	-26.35%	-32.29%	-36.26%
03	Global Market Sell Off	Mar-15	Feb-16	-20.58%	-15.14%	-19.23%
04	Covid Phase	Jan-20	Jun-20	-14.19%	-10.85%	-16.36%
05	2022 Market Pull Back	Jan-22	Dec-22	3.44%	2.76%	-3.87%

Source: ICRA MFI. Past performance may or may not be sustained in future |The Index names mentioned do not constitute any kind of recommendation and are for information purpose only.|The performance of the index shown does not in any manner indicate the performance of the Scheme| As per para 3.9 of SEBI Master Circular No. HO/24/13/11(1)2026-IMD-POD-1/I/7602/2026 dated March 20, 2026, Large Cap: 1st -100th company in terms of full market capitalization. Mid Cap: 101st -250th company in terms of full market capitalization. Small cap: 251st company onwards in terms of full market capitalization. Kotak Mahindra Asset Management Company Limited ("KMAMC") is not guaranteeing or promising, or forecasting any returns

Market Cap Distribution Across Market Segments

The evolving market structure highlights the importance of diversified exposure across market-cap segments.



Source: Bloomberg, Kotak Institutional Equities, Data for FYTD2027 is as of July 23, 2026 | data is as per Financial Year| The Index names mentioned do not constitute any kind of recommendation and are for information purpose only| FY – Financial Year| Others includes microcap and rest other index.| Nifty 50 – Nifty 50 Index, Nifty Next 50 – Nifty Next 50 Index, Nifty Midcap 150 – Nifty Midcap 150 Index, Nifty Small Cap 250 - Nifty Small Cap 250 Index

Challenges vs Solution

Challenges

- **Overwhelming Choice:** Too many schemes make selection difficult
- **Market Cap Selection Dilemma:** Identifying the Right Mix Can Be Challenging
- **Rebalancing Burden:** Continuous tracking with potential tax impact to investors
- **Exit Load may be Applicable :** At The Time of Rebalancing

Solution - Diversified FOF

- **Research-Driven Scheme Selection:** Structured framework to identify suitable schemes by seasoned professionals
- **Dynamic Market Cap Allocation:** Ability to adjust exposure across large, mid & small caps based on evolving market conditions.
- **Portfolio Monitoring:** Disciplined rebalancing managed by the fund manager, without investor-level tax impact from portfolio adjustments.
- **Exit Load not applicable:** At The Time of Rebalancing

Diversified FOF offers professional market-cap allocation, diversified fund selection, and efficient portfolio rebalancing to help investors navigate evolving market opportunities.

Investment Framework

The investment strategy is aimed at optimizing risk adjusted return through investments in units of equity-oriented Active and Passive mutual fund schemes based on varied market caps.

Fund Manager Framework

Valuation: Considers various fundamental analysis metrics for evaluation like PEG, P/E, P/B etc.

Economic Outlook: Considers various macro economic factors such as interest rate, inflation, GDP, etc.

Equity Market Conditions: Analyses risk-reward opportunities across large, mid, and small-cap segments.

Relative Valuation Across Market Segments: Assesses valuation dispersion across market-cap categories to optimize allocation decisions.

Asset Allocation

Active Equity Oriented Scheme across market caps

Passive Equity Oriented Scheme across market caps

The portfolio and its composition is subject to change and the same position may or may not be sustained in future. The fund manager may make the changes, as per different market conditions and in the best interest of the investors. For detailed Asset Allocation and scheme features refer SID

Why Kotak Diversified Equity All Cap Omni FoF?

- Access Multiple Equity Strategies Through One Investment.
- Professional Fund Managers Actively Select And Rebalance Underlying Funds.
- Portfolio Adjustments Within The Fund Are Managed Seamlessly Without Investor Intervention.

Who Should Consider Investing?

- Investors Looking for Professionally Managed Portfolio Allocation
- Investors Looking for Exposure Across Market Caps
- Investors Seeking a Blend of Active & Passive Funds
- Investors Looking for Tax Efficient Investment Option
- Investors Looking to Optimize Risk-Adjusted Returns

For more information, please refer the scheme information document (SID) or visit https://www.kotakmf.com/Information/forms-and-downloads

Salient Features of the Scheme

Name Of The Scheme
Kotak Diversified Equity All Cap Omni FOF

Category
Equity Oriented FOF (Domestic) –Diversified FOF

Exit Load
Nil

Benchmark Index
Nifty 500 TRI (Total Return Index)

Type of Scheme
An open-ended fund of fund scheme investing in units of equity-oriented Active and Passive mutual fund schemes based on varied market caps.

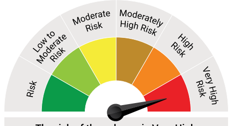
Fund Manager (s)
Mr. Devender Singhal will be Fund Manager for Equity Oriented Schemes.
Mr. Abhishek Bisen will be Fund Manager for Debt Oriented schemes.

Minimum Purchase Amount
Initial Purchase (Non- SIP)- Rs. 1000/- and any amount thereafter. Additional Purchase (Non- SIP)- Rs. 500/- and any amount thereafter. SIP Purchase Rs. 500/- subject to a minimum of 2 SIP instalments of at least Rs. 500/- each.

Investment Objective
To generate long term capital appreciation from a portfolio created by investing in units of equity-oriented schemes based on varied market caps. However, there is no assurance that the objective of the scheme will be achieved

For detailed asset allocation and scheme information, please refer the scheme information document (SID)

Risk-o-meter



The risk of the scheme is Very High

Risk-o-meter

The risk of the benchmark is Very High

Benchmark (Nifty 500 TRI)

KOTAK DIVERSIFIED EQUITY ALL CAP OMNI FOF
An open-ended fund of fund scheme investing in units of equity-oriented Active and Passive mutual fund schemes based on varied market caps.

This product is suitable for investors who are seeking*:

- Long term capital growth
- Investment in Units of equity-oriented Active and Passive mutual fund schemes based on varied market caps.

Distributed By:

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them. (The product labelling assigned during the New Fund Offer is based on internal assessment of the Scheme Characteristics or model portfolio and the same may vary post NFO when actual investments are made)