

Kotak Diversified Equity All Cap Omni FOF



NFO Period: 5th - 19th August 2026

SEBI Registered Name - Kotak Mahindra Mutual Fund | SEBI Registered Number - MF/038/98/1

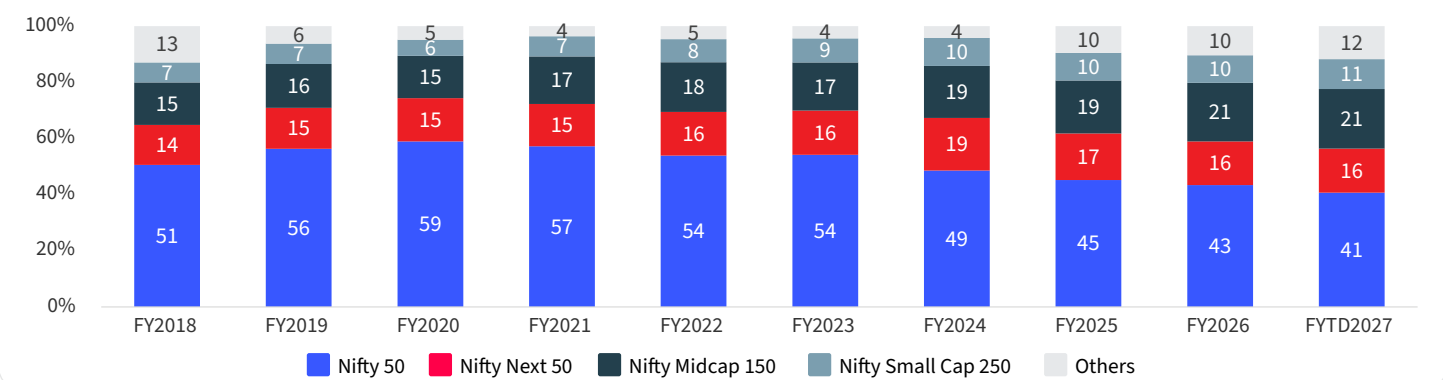
Markets Through Times of Crisis

Time Of Correction	Start Date	End Date	Nifty 100 TRI	Nifty Midcap 150 TRI	Nifty Smallcap 250 TRI
01 Global Financial Crisis	Jan-08	Oct-08	-61.00%	-70.27%	-70.07%
02 European Debt crisis	Jan-11	20-Dec-11	-26.35%	-32.29%	-36.26%
03 Global Market Sell Off	Mar-15	Feb-16	-20.58%	-15.14%	-19.23%
04 Covid Phase	Jan-20	Jun-20	-14.19%	-10.85%	-16.36%
05 2022 Market Pull Back	Jan-22	Dec-22	3.44%	2.76%	-3.87%

Source: ICRA MFI. Past performance may or may not be sustained in future |The Index names mentioned do not constitute any kind of recommendation and are for information purpose only. |The performance of the index shown does not in any manner indicate the performance of the Scheme| As per para 3.9 of SEBI Master Circular No. HO/24/13/11(1)2026-IMD-POD-1/I/7602/2026 dated March 20, 2026, Large Cap: 1st -100th company in terms of full market capitalization. Mid Cap: 101st -250th company in terms of full market capitalization. Small cap: 251st company onwards in terms of full market capitalization. Kotak Mahindra Asset Management Company Limited ("KMAMC") is not guaranteeing or promising, or forecasting any returns

Market Cap Distribution Across Market Segments

The evolving market structure highlights the importance of diversified exposure across market-cap segments.



Source: Bloomberg, Kotak Institutional Equities, Data for FYTD2027 is as of July 23, 2026 | data is as per Financial Year| The Index names mentioned do not constitute any kind of recommendation and are for information purpose only| FY – Financial Year| Others includes microcap and rest other index. | Nifty 50 – Nifty 50 Index, Nifty Next 50 – Nifty Next 50 Index, Nifty Midcap 150 – Nifty Midcap 150 Index, Nifty Small Cap 250 – Nifty Small Cap 250 Index

Challenges vs Solution

Challenges	Solution - Diversified FOF
Overwhelming Choice: Too many schemes make selection difficult	Research-Driven Scheme Selection: Structured framework to identify suitable schemes by seasoned professionals
Market Cap Selection Dilemma: Identifying the Right Mix Can Be Challenging	Dynamic Market Cap Allocation: Ability to adjust exposure across large, mid & small caps based on evolving market conditions.
Rebalancing Burden: Continuous tracking with potential tax impact to investors	Portfolio Monitoring: Disciplined rebalancing managed by the fund manager, without investor-level tax impact from portfolio adjustments.
Exit Load may be Applicable : At The Time of Rebalancing	Exit Load not applicable: At The Time of Rebalancing

Diversified FOF offers professional market-cap allocation, diversified fund selection, and efficient portfolio rebalancing to help investors navigate evolving market opportunities.

Investment Framework

The investment strategy is aimed at optimizing risk adjusted return through investments in units of equity-oriented Active and Passive mutual fund schemes based on varied market caps.

Fund Manager Framework

Valuation: Considers various fundamental analysis metrics for evaluation like PEG, P/E, P/B etc.

Economic Outlook: Considers various macro economic factors such as interest rate, inflation, GDP, etc.

Equity Market Conditions: Analyses risk-reward opportunities across large, mid, and small-cap segments.

Relative Valuation Across Market Segments: Assesses valuation dispersion across market-cap categories to optimize allocation decisions.

Asset Allocation
Active Equity
Oriented Scheme
across market caps
Passive Equity
Oriented Scheme
across market caps

The portfolio and its composition is subject to change and the same position may or may not be sustained in future. The fund manager may make the changes, as per different market conditions and in the best interest of the investors. For detailed Asset Allocation and scheme features refer SID

Why Kotak Diversified Equity All Cap Omni FoF?

Access Multiple Equity Strategies Through One Investment.

Professional Fund Managers Actively Select And Rebalance Underlying Funds.

Portfolio Adjustments Within The Fund Are Managed Seamlessly Without Investor Intervention.

Who Should Consider Investing?

Investors Looking for Professionally Managed Portfolio Allocation

Investors Looking for Exposure Across Market Caps

Investors Seeking a Blend of Active & Passive Funds

Investors Looking for Tax Efficient Investment Option

Investors Looking to Optimize Risk-Adjusted Returns

For more information, please refer the scheme information document (SID) or visit <https://www.kotakmf.com/Information/forms-and-downloads>

Salient Features of the Scheme

Name Of The Scheme

Kotak Diversified Equity All Cap Omni FOF

Category

Equity Oriented FOF (Domestic) –Diversified FOF

Exit Load

Nil

Benchmark Index

Nifty 500 TRI (Total Return Index)

Type of Scheme

An open-ended fund of fund scheme investing in units of equity-oriented Active and Passive mutual fund schemes based on varied market caps.

Minimum Purchase Amount

Initial Purchase (Non- SIP)- Rs. 1000/- and any amount thereafter. Additional Purchase (Non- SIP)- Rs. 500/- and any amount thereafter. SIP Purchase Rs. 500/- subject to a minimum of 2 SIP instalments of at least Rs. 500/- each.

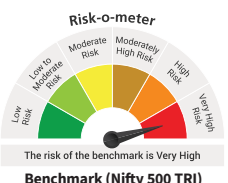
Fund Manager (s)

Mr. Devender Singhal will be Fund Manager for Equity Oriented Schemes. Mr. Abhishek Bisen will be Fund Manager for Debt Oriented schemes.

Investment Objective

To generate long term capital appreciation from a portfolio created by investing in units of equity-oriented schemes based on varied market caps. However, there is no assurance that the objective of the scheme will be achieved

For detailed asset allocation and scheme information, please refer the scheme information document (SID)



KOTAK DIVERSIFIED EQUITY ALL CAP OMNI FOF

An open-ended fund of fund scheme investing in units of equity-oriented Active and Passive mutual fund schemes based on varied market caps.

This product is suitable for investors who are seeking*:

- Long term capital growth
- Investment in Units of equity-oriented Active and Passive mutual fund schemes based on varied market caps.

Distributed By:

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them. (The product labelling assigned during the New Fund Offer is based on internal assessment of the Scheme Characteristics or model portfolio and the same may vary post NFO when actual investments are made)

For details relating to expenses of the scheme please refer Annual Scheme Recurring Expenses section of the Scheme Information Document. The investors are bearing the recurring expenses of the Fund, in addition to the expenses of the underlying Fund. The information contained in this document is extracted from different public sources/KMAMC internal research. All reasonable care has been taken to ensure that the information contained herein is not misleading or untrue at the time of publication. This is for the information of the person to whom it is provided without any liability whatsoever on the part of Kotak Mahindra Asset Management Co Ltd or any associated companies or any employee thereof. Investors should consult their financial advisers if in doubt about whether the product is suitable for them before investing. The document includes statements/opinions which contain words or phrases such as "will", "believe", "expect" and similar expressions or variations of such expressions, that are forward looking statements. Actual results may differ materially from those suggested by the forward looking statements due to risk or uncertainties associated with the statements mentioned with respect to but not limited to exposure to market risks, general and exposure to market risks, general economic and political conditions in India and other countries globally, which have an impact on the services and/or investments, the monetary and interest policies of India, inflation, deflation, unanticipated turbulence in interest rates, foreign exchange rates, equity prices or other rates or prices etc. This is not intended for distribution or use by any person in any jurisdiction where such distribution would be contrary to local law or regulation. The distribution of it, in certain jurisdictions may be restricted or totally prohibited and accordingly, persons who come into possession of this material are required to inform themselves about, and to observe, any such restrictions. The sector(s) stock(s) referred, if any should not be construed as any kind of recommendation and are for information/used to explain the concept. Past performance may or may not be sustained in future. For more details visit www.kotakmf.com. For detailed portfolio and related disclosures for the scheme(s) please refer our website <https://www.kotakmf.com/Information/forms-and-downloads>. The portfolio and its composition is subject to change and the same position may or may not be sustained in future. The fund manager may make the changes, as per different market conditions and in the best interest of the investors. To view the latest complete performance details of the Scheme(s) kindly refer to the factsheet on our website <https://www.kotakmf.com/Information/forms-and-downloads>. Investors may consult their financial expert before making any investment decision.

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Mutual fund investments are subject to market risks, read all scheme related documents carefully.